**Market Notice**

**Date: 04 December 2013**

**Subject:** New Financial Instrument Listing

***PPC LIMITED –“PPC002”)***

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The JSE Limited has granted a listing to **PPC LIMITED “PPC002”** on Interest Rate Market with effect from 4 December 2013 under its DMTN Programme dated 18 March 2013**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 650,000,000.00

**Bond Code** PPC002

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon 6.95 (4 Month interpolated rate (being the mid rates for 4 Month NCD rate quoted by 4 major banks as at 04 December 2013 of 5.45) plus 150 bps for the first interest payment period thereafter 3 month JIBAR plus 150 bps)**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2018

**Books Close** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17h00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 4 December 2013

**Date Convention** Modified Following

**Interest Commencement Date** 4 December 2013

**First Interest Payment Date** 31 March 2014

**ISIN No.** ZAG000111212

**Additional Information** Senior Unsecured Floating Rate Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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